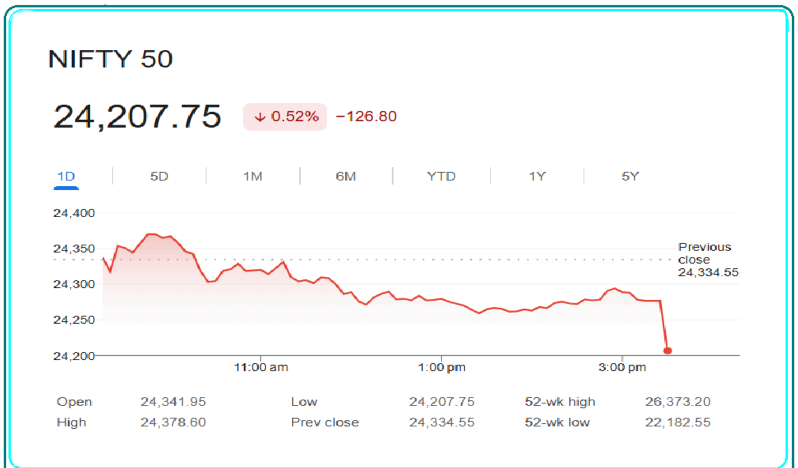
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

26th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24207.75	24334.55	**-0.52%**
S&P BSE SENSEX	77472.94	77656.09	**-0.24%**
NIFTY MID100	64101.20	64162.90	**-0.10%**
NIFTY SML100	20067.30	19906.60	**0.81%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity indices ended with modest losses, as investors booked profits ahead of key US inflation data. Nifty settled below the 24,250 mark.
- The S&P BSE Sensex declined 183.15 points or 0.24% to 77,472.94. The Nifty 50 index lost 126.80 points or 0.52% to 24,207.75.
- The BSE 150 MidCap Index rose 0.17% and the BSE 250 SmallCap Index added 0.56%.
- Among the sectoral indices, the Nifty Cements Index (up 1.66%), the Nifty Metal index (up 1.27%) and the Nifty Private Bank index (up 1.04%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 1.47%), Nifty FMCG index (down 0.95%) and the Nifty Consumer Durables Index (down 0.93%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **10428** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **SBIN**, **ICICIBANK**, **HDFCBANK**.
- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **LT**, **BHARTIARTL**, **INFY**.
- **Unwinding** position for the **September** series has been witnessed in **LTF**, **TRENT**, **GODREJPROP**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57783.75	57514.20	0.47%
NIFTY AUTO	29000.15	29216.90	-0.74%
NIFTY FMCG	47252.90	47706.95	-0.95%
NIFTY IT	30318.85	30771.80	-1.47%
NIFTY METAL	13541.70	13372.30	1.27%
NIFTY PHARMA	26626.30	26564.00	0.23%
NIFTY REALTY	910.15	917.80	-0.83%
BSE CG	79090.43	79258.67	-0.21%
BSE CD	65144.12	65539.22	-0.60%
BSE Oil & GAS	26180.69	26253.64	-0.28%
BSE POWER	7515.99	7559.15	-0.57%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66262.16	65856.43	0.62%
HANG SENG	25652.97	25511.10	0.56%
STRAITS TIMES	5721.59	5735.68	-0.25%
SHANGHAI	3912.52	3889.44	0.59%
KOSPI	6808.21	6742.74	0.97%
JAKARTA	6405.69	6501.67	-1.48%
TAIWAN	45832.62	45169.46	1.47%
KLSE COMPOSITE	1748.54	1736.33	0.70%
All ORDINARIES	9338.80	9374.90	-0.39%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	115584.70	106655.03
NSE F&O	102613.36	324873.54

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	502.63
NET SELL	-

(Source: NSE)

Corporate News

- **Reliance Industries** is reportedly considering a foray into aluminium production. This potential venture could harmoniously align its upcoming coal gasification initiatives with metal manufacturing processes. The company has already acquired tender documents for a substantial bauxite block in Odisha. Meanwhile, it is progressing on a coal gasification project in Andhra Pradesh, paving the way for a cohesive link between these operations.

- **MTAR Technologies** said that it has secured orders worth Rs 126.7 crore for the supply of coolant channel assemblies for the refurbishment of the RAPS-4 and MAPS-2 reactors.

- **NBCC (India)** announced that it has received a work order worth approximately Rs 121.74 crore from the Rajasthan Council of School Education in the ordinary course of business.

- **Zydus Lifesciences** has incorporated a wholly owned subsidiary in the name of Zydus Global Treasury Centre IFSC (Gift City Company) on 25 August 2026. The objective of the new subsidiary is to undertake the business of Global and / or Regional Corporate Treasury Centre and to carry out treasury activities and treasury services.

- **Cyient** has entered into a definitive agreement to acquire 100% stake in Tao Digital Solutions Inc., a company incorporated in USA, subject to customary closing conditions and regulatory approvals. Further, the Competition Commission of India (CCI), vide its letter dated 25 August 2026, has conveyed that it has approved the proposed combination under section 31(1) of the Competition Act, 2002.

- **KPI Green Energy** has energized 630+ MW DC of capacity over the past three months across its IPP - Independent Power Producer and EPC - Engineering, Procurement, Construction businesses - the highest-ever capacity energized by the Company in a single quarter since inception.

- **SEPC** announced that its Board has approved a restructuring of the equity and capitalisation reserves of its wholly owned UAE subsidiary, SEPC FZE, Sharjah - enabling the acquisition of a UAE petroleum trading

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
KOTAKBANK	416.70	401.60	3.76%
AXISBANK	1255.00	1235.00	1.62%
JSWSTEEL	1341.00	1320.30	1.57%
ULTRACEMCO	11717.00	11540.00	1.53%
HDFCLIFE	553.00	546.70	1.15%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
BHARTIARTL	1902.10	1947.00	-2.31%
POWERGRID	265.20	271.00	-2.14%
INFY	1120.00	1144.00	-2.10%
LT	4038.10	4119.00	-1.96%
NESTLEIND	1451.50	1479.00	-1.86%

(Source: Moneycontrol)

- **Adani Energy Solutions** secured a significant transmission project in Maharashtra. This project will cost approximately Rs 4,700 crore and is for renewable energy evacuation. It will also support pumped storage projects totaling 4,500 MW. The transmission network will expand by 562 circuit kilometers and 9,000 MVA. AESL's transmission order book now stands at Rs 85,000 crore.

business entirely through non-cash consideration.

- **Suzlon** has secured a 250 MW order from Torrent Green Energy, a Torrent Group company, to supply 76 of its S144 wind turbine generators, each with a capacity of 3.3 MW.

- ACME Marigold Urja, a wholly owned subsidiary of **ACME Solar Holdings** has executed a Power Purchase Agreements (PPA) with Northeast Frontier Railway (NFR) to set up a 130 MW Round the clock (RTC) renewable energy power project.

- **Subex** announced a three-year engagement with a leading African mobile operator for the deployment of Subex HyperSense Fraud Management. The operator is part of a major global telecommunications group, with a significant mobile money business.

- **Advait Energy Transitions** announced that it has received a turnkey contract worth Rs 134.62 crore from Madhya Pradesh Power Transmission Company (MPPTCL).

- **Exhicon Events Media Solutions** and **ICICI Lombard General Insurance Company** have announced a landmark initiative to strengthen the Exhibition Insurance ecosystem in India, bringing specialised risk protection closer to the rapidly expanding exhibitions and trade fairs industry.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's general public budget expenditure increased 1.3% year-on-year to CNY 16.29 trillion in the first seven months of 2026.

- U.S. building permits rose by 4.3% month-over-month to a seasonally adjusted annual rate of 1.433 million in July 2026.

- U.S. house price index were unchanged in June 2026 from the previous month. The house price index rose 2.3% year-on-year in June 2026, following a 2.4% increase in June.

- U.S. new home sales plummeted by 10.5% to an annual rate of 607,000 in July after spiking by 7.6% to an upwardly revised rate of 678,000 in June.

- Japan producer prices were up 0.4% on month in July, following the upwardly revised 0.3% decline in June (originally -0.4%). On a yearly basis, producer prices gained 3.6% - up from the upwardly revised 3.4% in the previous month (originally 3.2%).

- U.S. Conference Board said its consumer confidence index dipped to 89.4 in August from a downwardly revised 90.2 in July.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 80.20/bbl (IST 17:00).
- INR closed on account of "**Id-E-Milad**".
- Indian economic growth slowed to 7.1% in the April-June quarter. Consumer spending and government expenditure supported this growth while private investment remained subdued. Rising crude oil prices pose risks to the economy and could strain household budgets. Economists forecast growth to lose momentum in coming quarters. The Reserve Bank of India is predicted to keep interest rates unchanged for six months.
- Indian sugar mills may import only half the allowed raw sugar quota. Falling domestic prices have reduced the profitability of these planned imports. Refineries are expected to take most of the available import volume. Domestic supplies are anticipated to rise from mid-October with the new season.
- Sugar prices rose by nearly Re 1 per kg to Rs 63.97 in the retail market on August 25, despite recent government steps to curb the surge. The average retail price has risen 31% in a month from Rs 48.81 per kg and is 38% higher than a year ago. Wholesale prices have also climbed to Rs 59.23 per kg from Rs 45.35 a month earlier.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 27/08/2026

Federal-Mogul Goetze (India) Limited.	Dividend
Genus Power Infrastructures Limited	Dividend
The Great Eastern Shipping Company Limited	Buyback

(Source: NSE)

Corporate Actions as on 27/08/2026

DOMS Industries Limited	Dividend - Rs 3.65 Per Share
Power Finance Corporation Limited	Interim Dividend - Rs 3.90 Per Share
Procter & Gamble Health Limited	Dividend - Rs 45 Per Share

(Source: NSE)

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